

RNO OVERVIEW

January 2025 vs. January 2024

Total Passengers: Up 5.3%

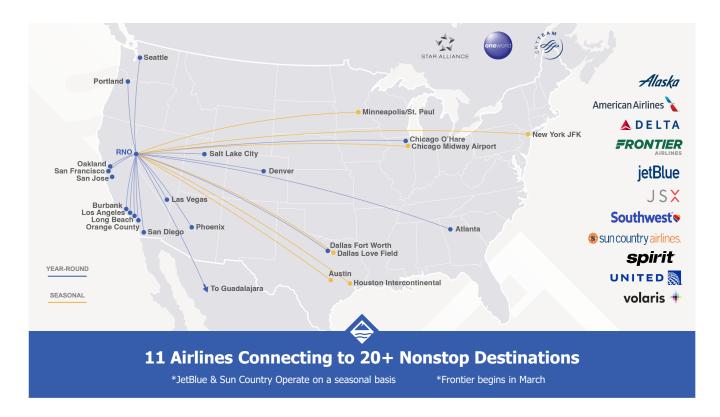
Avg. Enplaned Load Factor: 73.3%, down 1.1 pts.

Departures: Up 12.6% Departing Seats: Up 8.1% Cargo Volume: Down 21.3%

SUMMARY

Reno-Tahoe International Airport (RNO) served 365,265 passengers in January 2025, an increase of 5.3% versus the same period last year. In January 2025, RNO was served by 9 airlines to 21 non-stop destinations. The total seat capacity increased 8.1% and flights increased 12.6% when compared to January 2024.

RNO handled 6,901,224 pounds of air cargo in January 2025, a decrease of 21.3% when compared to January 2024.



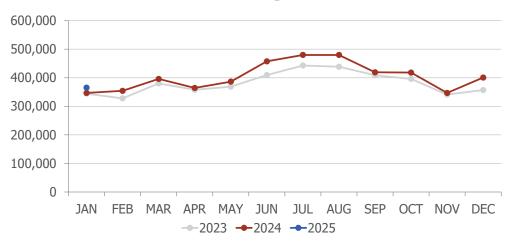




Schedule Highlights

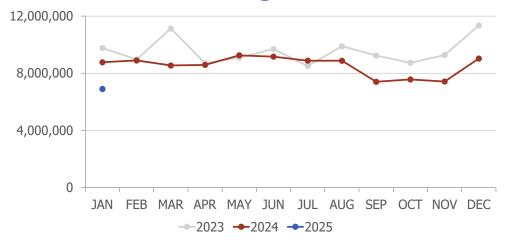
- Southwest Airlines will begin non-stop seasonal flights between RNO and Austin (AUS) on March 6.
- Frontier Airlines will begin non-stop flights between RNO and Denver (DEN) on March 7.
- Frontier Airlines will begin non-stop flights between RNO and Las Vegas (LAS) on March 7.

Passengers



Total Passengers						
Jan-25 Jan-24 Difference						
Alaska/Horizon	37,707	19,968	88.8%			
American	52,152	53,444	-2.4%			
Delta	34,859	31,819	9.6%			
JetBlue	1,452	4,658	-68.8%			
New Pacific	0	929				
Southwest	139,172	151,639	-8.2%			
Spirit	22,776	15,325	48.6%			
Sun Country	3,338	3,072	8.7%			
United	66,547	58,065	14.6%			
Volaris	7,262	7,424	-2.2%			

Cargo

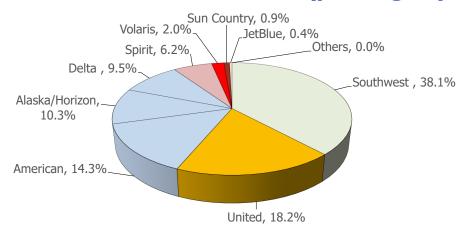


In January 2025, FedEx cargo volume was down 28.8%, DHL was down 23.0% and UPS saw decreases of 8.3% when compared to January 2024.



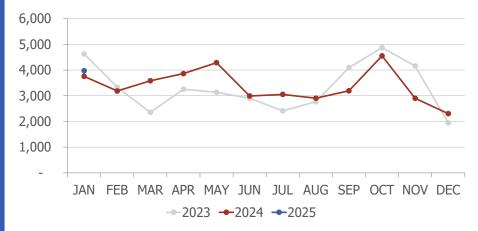


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	Jan-25	Jan-24	YOY Change		
Alaska/Horizon	10.3%	5.8%	4.6		
Allegiant Air	n/a	0.1%	n/a		
American	14.3%	15.4%	(1.1)		
Delta	9.5%	9.2%	0.4		
Frontier	n/a	n/a	n/a		
JetBlue	0.4%	1.3%	(0.9)		
Southwest	38.1%	43.7%	(5.6)		
Spirit	6.2%	4.4%	1.8		
Sun Country	0.9%	0.9%	0.0		
United	18.2%	16.7%	1.5		
Volaris	2.0%	2.1%	(0.2)		
New Pacific	n/a	0.3%	n/a		
Others	0.0%	0.0%	0.0		

TOTAL CHARTER PASSENGERS



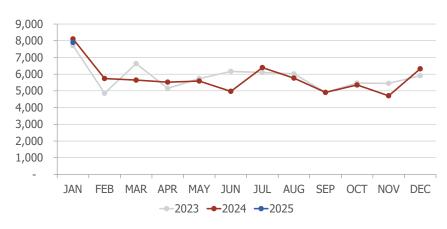
The airport served 3,971 passengers on charters, a increase of 5.8% when compared to January 2024. Sun Country Airlines and Alaska Airlines were two of the airlines offering charter flights at RNO during the month.

JSX public charter passenger count is not included in the figures above.



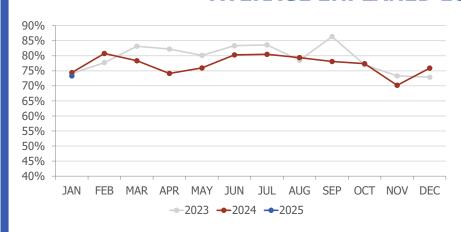


TOTAL INTERNATIONAL PASSENGERS

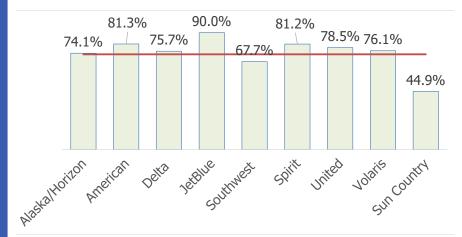


In January 2025, RNO served 7,895 international passengers, a decrease of 2.6% when compared to January 2024.

AVERAGE ENPLANED LOAD FACTOR



In January 2025, RNO's average enplaned load factor was 73.3%, which is down 1.1 points when compared to January 2024.



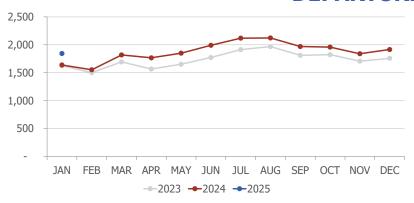
The red horizontal line on the left represents RNO's average enplaned load factor.

Sun Country's load factor reflects its charter operations only.



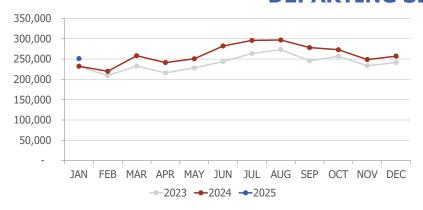


DEPARTURES



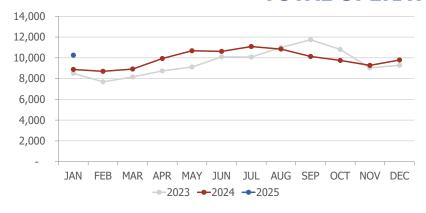
In January 2025, RNO handled 1,845 departures, an increase of 12.6% when compared to January 2024.

DEPARTING SEATS



In January 2025, RNO offered 251,275 departing seats, an increase of 8.1% when compared to January 2024.

TOTAL OPERATIONS



A total of 10,247 operations were handled at RNO in January 2025, a increase of 15.4% when compared to January 2024. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Total Passengers Jan-25						
	Passengers		% Diff.	Passengers	YOY %	
	2023	2024	70 Dill.	2025	Diff.	
JAN	344,268	346,845	0.7%	365,265	5.3%	
FEB	327,934	354,252	8.0%			
MAR	380,363	395,906	4.1%			
1st QTR	1,052,565	1,097,003	4.2%			
APR	357,924	364,374	1.8%			
MAY	368,930	386,391	4.7%			
JUN	409,467	457,524	11.7%			
2nd QTR	1,136,321	1,208,289	6.3%			
JUL	442,942	479,858	8.3%			
AUG	438,621	479,829	9.4%			
SEP	408,732	419,203	2.6%			
3rd QTR	1,290,295	1,378,890	6.9%			
ОСТ	396,147	418,241	5.6%			
NOV	341,084	346,927	1.7%			
DEC	356,972	400,626	12.2%			
4th QTR	1,094,203	1,165,794	6.5%			
TOTAL	4,573,384	4,849,977	6.0%			

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		Total Enplaned Passengers				
		J	an-25			
%	Month	2023	2024	2025		
	JAN	171,374	172,968	184,25		
6	FEB	162,964	177,670			
	MAR	193,748	202,409			
	APR	177,665	179,020			
	MAY	183,112	190,496			
	JUN	203,452	226,631			
	JUL	220,645	238,290			
	AUG	214,616	235,899			
	SEP	212,376	217,408			
	OCT	197,692	211,333			
	NOV	171,361	174,680			
	DEC	176,035	195,212			
	TOTAL	2,285,040	2,422,016			
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	Total Deplaned Passengers					
	Month	2023	2024	2025		

Total Cargo Volume in Pounds						
			Jan-25			
	2023	2024	% Diff.	2025		YOY %
	Cargo in	Pounds	70 Dill.	Pounds	Metric Tons	Diff.
JAN	9,768,668	8,769,205	-10.2%	6,901,224	3,130	-21.3%
FEB	8,963,956	8,896,368	-0.8%			
MAR	11,124,124	8,545,646	-23.2%			
1st QTR	29,856,748	26,211,219	-12.2%			
APR	8,704,717	8,581,674	-1.4%			
MAY	9,094,192	9,253,876	1.8%			
JUN	9,694,997	9,160,826	-5.5%			
2nd QTR	27,493,906	26,996,376	-1.8%			
JUL	8,508,207	8,878,130	4.3%			
AUG	9,888,463	8,876,453	-10.2%			
SEP	9,237,788	7,402,906	-19.9%			
3rd QTR	27,634,458	25,157,489	-9.0%			
OCT	8,731,063	7,565,778	-13.3%			
NOV	9,273,796	7,420,506	-20.0%			
DEC	11,347,689	9,030,713	-20.4%			
4th QTR	29,352,548	24,016,997	-18.2%			
TOTAL	114,337,660	102,382,081	-10.5%			
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Total Deplaned Passengers							
Month	2023	2024	2025	% Diff.			
JAN	172,894	173,877	181,014	4.1%			
FEB	164,970	176,582					
MAR	186,615	193,497					
APR	180,259	185,354					
MAY	185,818	195,895					
JUN	206,015	230,893					
JUL	222,297	241,568					
AUG	224,005	243,930					
SEP	196,356	201,795					
OCT	198,455	206,908					
NOV	169,723	172,247					
DEC	180,937	205,414					
TOTAL	2,288,344	2,427,960					

% Diff. 6.5%

Enplaned Passengers & Load Factor							
Airline	Enplaned PAX	Jan-25	Jan-24	Diff.			
Alaska/Horizon	19,108	74.1%	84.8%	-10.6			
Allegiant Air	0	n/a	48.3%	n/a			
American	26,097	81.3%	83.9%	-2.6			
Delta	17,482	75.7%	78.8%	-3.1			
JetBlue	756	90.0%	56.6%	33.4			
New Pacific		n/a	34.0%	n/a			
Southwest	71,287	67.7%	68.6%	-0.9			
Spirit	11,302	81.2%	65.7%	15.5			
Sun Country	1,502	44.9%	66.9%	-22.0			
United	33,463	78.5%	84.4%	-5.9			
Volaris	3,254	76.1%	82.5%	-6.4			



