

RNO OVERVIEW

September 2024 vs. September 2023

Total Passengers: Up 2.6%

Avg. Enplaned Load Factor: 78.1%, down 8.3 pts.

Departures: Up 8.7%
Departing Seats: Up 13.2%
Cargo Volume: Down 19.9%

SUMMARY

Reno-Tahoe International Airport (RNO) served 419,203 passengers in September 2024, an increase of 2.6% versus the same period last year. In September 2024, RNO was served by 9 airlines to 22 non-stop destinations. The total seat capacity increased 13.2% and flights increased 8.7% when compared to September 2023.

RNO handled 7,402,906 pounds of air cargo in September 2024, a decrease of 19.9% when compared to September 2023.

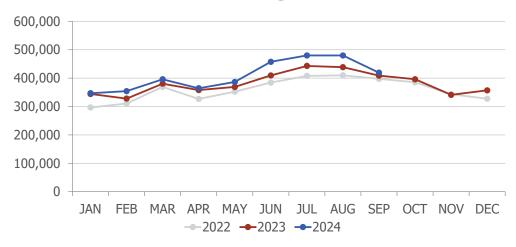
Schedule Highlights

- Alaska Airlines began twice daily non-stop flights between RNO and Los Angeles (LAX) on October 1.
- Alaska Airlines will begin a daily seasonal non-stop flight between RNO and San Diego (SAN) on December 19.
- Southwest Airlines will begin non-stop seasonal flights between RNO and Austin (AUS) on March 6.



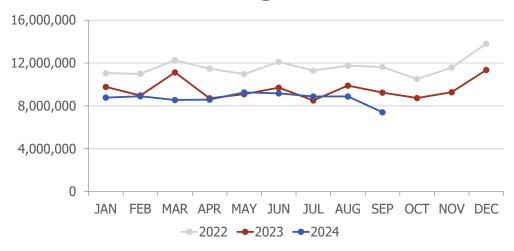


Passengers



Total Passengers					
	Sep-24	Sep-23	Difference		
Alaska/Horizon	39,501	34,635	14.0%		
Allegiant Air	0	1,955			
American	59,758	58,875	1.5%		
Delta	41,741	35,729	16.8%		
JetBlue	0	7,921			
Southwest	168,402	175,758	-4.2%		
Spirit	32,731	21,481	52.4%		
Sun Country	4,128	6,602	-37.5%		
United	68,034	60,866	11.8%		
Volaris	4,908	4,910	0.0%		

Cargo

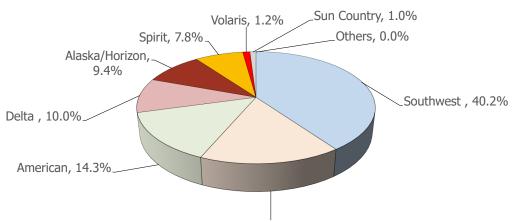


In September 2024, FedEx's cargo volume was down 26.7%, UPS was down 3.7% and DHL saw decreases of 33.8% when compared to September 2023.





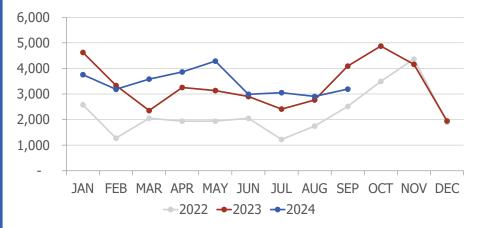
AIRLINE MARKET SHARE (passengers)



United, 16.2%

Officed, 10.270					
Airline Market Share					
	Sep-24	Sep-23	YOY Change		
Alaska/Horizon	9.4%	8.5%	0.9		
Allegiant Air	n/a	0.5%	n/a		
American	14.3%	14.4%	(0.1)		
Delta	10.0%	8.7%	1.2		
Frontier	n/a	n/a	n/a		
JetBlue	n/a	1.9%	n/a		
Southwest	40.2%	43.0%	(2.8)		
Spirit	7.8%	5.3%	2.6		
Sun Country	1.0%	1.6%	(0.6)		
United	16.2%	14.9%	1.3		
Volaris	1.2%	1.2%	(0.0)		
New Pacific	n/a	n/a	n/a		
Others	0.0%	0.0%	0.0		

TOTAL CHARTER PASSENGERS



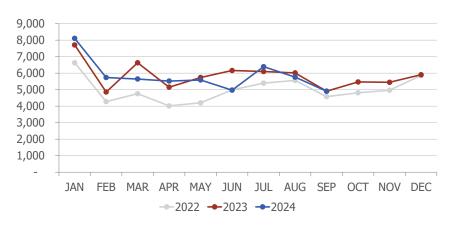
The airport served 3,192 passengers on charters, a decrease of 22.0% when compared to September 2023. Sun Country Airlines was one airline offering charter flights at RNO during the month.

JSX public charter passenger count is not included in the figures above.



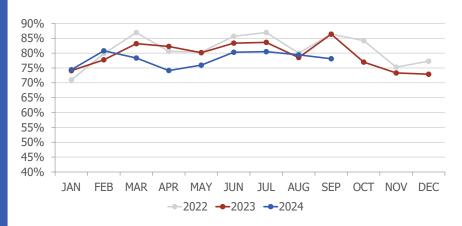


TOTAL INTERNATIONAL PASSENGERS

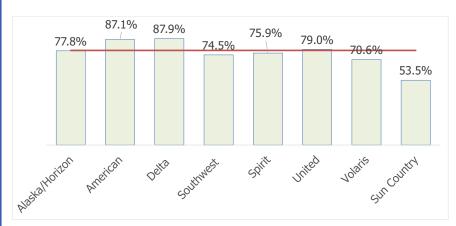


In September 2024, RNO served 4,908 international passengers, flat when compared to September 2023.

AVERAGE ENPLANED LOAD FACTOR



In September 2024, RNO's average enplaned load factor was 78.1%, down 8.3 pts. when compared to September 2023.



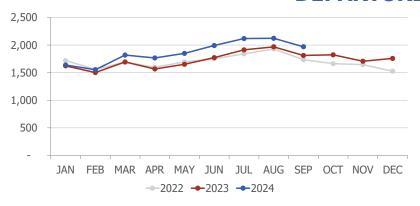
The red horizontal line on the left represents RNO's average enplaned load factor.

Sun Country's load factor includes commercial and charter flights.





DEPARTURES



In September 2024, RNO handled 1,970 departures, an increase of 8.7% when compared to September 2023.

DEPARTING SEATS



In September 2024, RNO offered 278,342 departing seats, an increase of 13.2% when compared to September 2023.

TOTAL OPERATIONS



A total of 10,131 operations were handled at RNO in September 2024, a decrease of 13.7% when compared to September 2023. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Total Passengers Sep-24						
	Passengers		% Diff.	Passengers	YOY %	
	2022	2023	70 Dill.	2024	Diff.	
JAN	296,641	344,268	16.1%	346,845	0.7%	
FEB	310,738	327,934	5.5%	354,252	8.0%	
MAR	368,946	380,363	3.1%	395,906	4.1%	
1st QTR	976,325	1,052,565	7.8%	1,097,003	4.2%	
APR	326,787	357,924	9.5%	364,374	1.8%	
MAY	352,255	368,930	4.7%	386,391	4.7%	
JUN	384,429	409,467	6.5%	457,524	11.7%	
2nd QTR	1,063,471	1,136,321	6.9%	1,208,289	6.3%	
JUL	407,867	442,942	8.6%	479,858	8.3%	
AUG	409,942	438,621	7.0%	479,829	9.4%	
SEP	397,404	408,732	2.9%	419,203	2.6%	
3rd QTR	1,215,213	1,290,295	6.2%	1,378,890	6.9%	
OCT	385,466	396,147	2.8%			
NOV	343,130	341,084	-0.6%			
DEC	327,353	356,972	9.0%			
4th QTR	1,055,949	1,094,203	3.6%			
TOTAL	4,310,958	4,573,384	6.1%			

	Total Enplaned Passengers Sep-24						
	Month	2024	% Diff.				
ı	JAN	147,773	171,374	172,968	0.9%		
1	FEB	155,233	162,964	177,670	9.0%		
ı	MAR	185,671	193,748	202,409	4.5%		
ı	APR	163,973	177,665	179,020	0.8%		
ı	MAY	174,487	183,112	190,496	4.0%		
ı	JUN	191,234	203,452	226,631	11.4%		
ı	JUL	203,375	220,645	238,290	8.0%		
ı	AUG	199,365	214,616	235,899	9.9%		
ı	SEP	206,819	212,376	217,408	2.4%		
ı	OCT	193,074	197,692				
ı	NOV	171,626	171,361				
ı	DEC	162,680	176,035				
ı	TOTAL	2,155,310	2,285,040				
1							

	Total Cargo Volume in Pounds						
	Sep-24						
	2022	2023	% Diff.	2024		YOY %	
	Cargo in	Pounds	70 Dill.	Pounds	Metric Tons	Diff.	
JAN	11,052,383	9,768,668	-11.6%	8,769,205	3,977	-10.2%	
FEB	10,991,076	8,963,956	-18.4%	8,896,368	4,035	-0.8%	
MAR	12,265,793	11,124,124	-9.3%	8,545,646	3,876	-23.2%	
1st QTR	34,309,252	29,856,748	-13.0%	26,211,219	11,887	-12.2%	
APR	11,470,613	8,704,717	-24.1%	8,581,674	3,892	-1.4%	
MAY	10,966,757	9,094,192	-17.1%	9,253,876	4,197	1.8%	
JUN	12,105,721	9,694,997	-19.9%	9,160,826	4,155	-5.5%	
2nd QTR	34,543,091	27,493,906	-20.4%	26,996,376	12,243	-1.8%	
JUL	11,289,066	8,508,207	-24.6%	8,878,130	4,026	4.3%	
AUG	11,751,228	9,888,463	-15.9%	8,876,453	4,026	-10.2%	
SEP	11,624,360	9,237,788	-20.5%	7,402,906	3,357	-19.9%	
3rd QTR	34,664,654	27,634,458	-20.3%	25,157,489	11,409	-9.0%	
OCT	10,502,407	8,731,063	-16.9%				
NOV	11,569,577	9,273,796	-19.8%				
DEC	13,806,179	11,347,689	-17.8%				
4th QTR	35,878,163	29,352,548	-18.2%				
TOTAL	139,395,160	114,337,660	-18.0%				

Total Deplaned Passengers						
Month	2022	2023	2024	% Diff.		
JAN	148,868	172,894	173,877	0.6%		
FEB	155,505	164,970	176,582	7.0%		
MAR	183,275	186,615	193,497	3.7%		
APR	162,814	180,259	185,354	2.8%		
MAY	177,768	185,818	195,895	5.4%		
JUN	193,195	206,015	230,893	12.1%		
JUL	204,492	222,297	241,568	8.7%		
AUG	210,577	224,005	243,930	8.9%		
SEP	190,585	196,356	201,795	2.8%		
OCT	192,392	198,455				
NOV	171,504	169,723				
DEC	164,673	180,937				
TOTAL	2,155,648	2,288,344				

Enplaned Passengers & Load Factor							
Airline	Enplaned PAX	Sep-24	Sep-23	Diff.			
Alaska/Horizon	20,240	77.8%	91.5%	-13.7			
Allegiant Air	0	n/a	80.8%	n/a			
American	31,242	87.1%	91.6%	-4.5			
Delta	21,876	87.9%	90.2%	-2.3			
JetBlue	0	n/a	81.6%	n/a			
New Pacific				n/a			
Southwest	86,896	74.5%	83.1%	-8.6			
Spirit	16,958	75.9%	88.3%	-12.4			
Sun Country	1,991	53.5%	65.1%	-11.6			
United	35,552	79.0%	91.5%	-12.5			
Volaris	2,653	70.6%	72.7%	-2.2			



