

### **RNO OVERVIEW**

#### July 2024 vs. July 2023

Total Passengers: Up 8.3%

Avg. Enplaned Load Factor: 80.5%, down 3.1 pts.

Departures: Up 10.7% Departing Seats: Up 12.2% Cargo Volume: Up 4.3%

### **SUMMARY**

Reno-Tahoe International Airport (RNO) served 479,858 passengers in July 2024, an increase of 8.3% versus the same period last year. In July 2024, RNO was served by 10 airlines to 24 non-stop destinations. The total seat capacity increased 12.2% and flights increased 10.7% when compared to July 2023.

RNO handled 8,878,130 pounds of air cargo in July 2024, an increase of 4.3% when compared to July 2023.

# **Schedule Highlights**

- Alaska Airlines will begin twice daily non-stop flights between RNO and Los Angeles (LAX) on October 1.
- Alaska Airlines will begin a daily seasonal non-stop flight between RNO and San Diego (SAN) on December 19.
- Southwest Airlines will begin non-stop seasonal flights between RNO and Austin (AUS) on March 6.



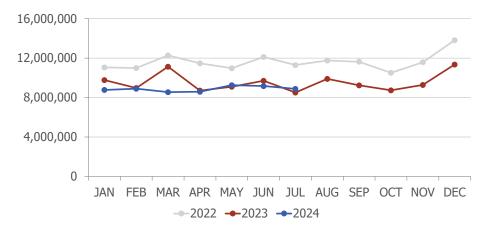


## **Passengers**



Total Passengers					
Jul-24 Jul-23 Differer					
Alaska/Horizon	41,192	41,155	0.1%		
Allegiant Air	0	2,648			
American	76,484	66,482	15.0%		
Delta	47,381	39,258	20.7%		
JetBlue	8,073	14,125	-42.8%		
Southwest	193,620	183,636	5.4%		
Spirit	32,255	17,935	79.8%		
Sun Country	8,149	5,563	46.5%		
United	66,310	66,039	0.4%		
Volaris	6,394	6,101	4.8%		

# **Cargo**

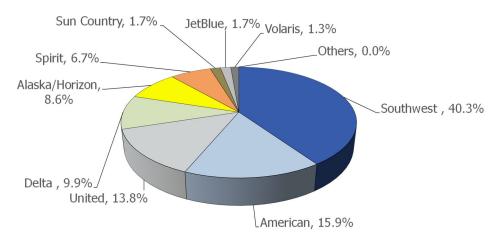


FedEx's cargo volume was up 13.1% in July 2024 when compared to July 2023, while UPS and DHL saw decreases of 1.3% and 29.3%, respectively.



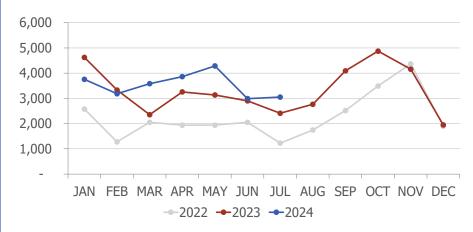


# **AIRLINE MARKET SHARE (passengers)**



Airline Market Share					
	Jul-24	Jul-23	YOY Change		
Alaska/Horizon	8.6%	9.3%	(0.7)		
Allegiant Air	n/a	0.6%	n/a		
American	15.9%	15.0%	0.9		
Delta	9.9%	8.9%	1.0		
JetBlue	1.7%	3.2%	(1.5)		
Southwest	40.3%	41.5%	(1.1)		
Spirit	6.7%	4.0%	2.7		
Sun Country	1.7%	1.3%	0.4		
United	13.8%	14.9%	(1.1)		
Volaris	1.3%	1.4%	(0.0)		
Others	0.0%	0.0%	0.0		

## **TOTAL CHARTER PASSENGERS**



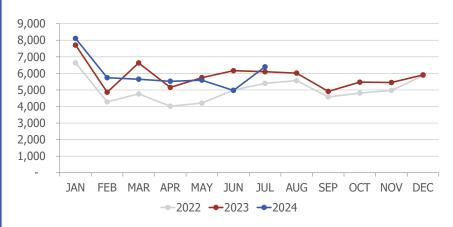
The airport served 3,051 passengers on charters, an increase of 26.6% when compared to July 2023. Sun Country Airlines was one airline offering charter flights at RNO during the month.

JSX public charter passenger count is not included in the figures above.





### TOTAL INTERNATIONAL PASSENGERS

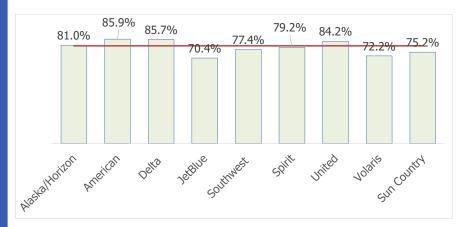


In July 2024, RNO served 6,394 international passengers, an increase of 4.8% when compared to July 2023.

## **AVERAGE ENPLANED LOAD FACTOR**



In July 2024, RNO's average enplaned load factor was 80.5%, down 3.1 pts. when compared to July 2023.



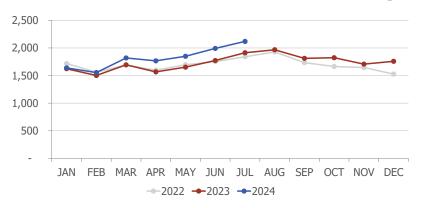
The red horizontal line on the left represents RNO's average enplaned load factor.

Sun Country's load factor includes commercial and charter flights.



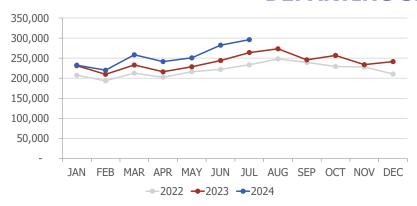


### **DEPARTURES**



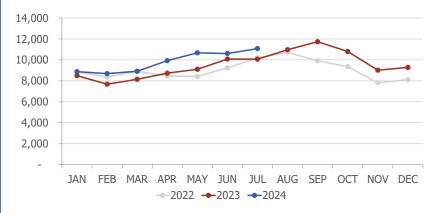
In July 2024, RNO handled 2,119 departures, an increase of 10.7% when compared to July 2023.

### **DEPARTING SEATS**



In July 2024, RNO offered 296,019 departing seats, an increase of 12.2% when compared to July 2023.

## **TOTAL OPERATIONS**



A total of 11,083 operations were handled at RNO in July 2024, an increase of 10% when compared to July 2023. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Total Passengers Jul-24						
	Passe	ngers	% Diff.	Passengers	YOY %	
	2022	2023	70 Dill.	2024	Diff.	
JAN	296,641	344,268	16.1%	346,845	0.7%	
FEB	310,738	327,934	5.5%	354,252	8.0%	
MAR	368,946	380,363	3.1%	395,906	4.1%	
1st QTR	976,325	1,052,565	7.8%	1,097,003	4.2%	
APR	326,787	357,924	9.5%	364,374	1.8%	
MAY	352,255	368,930	4.7%	386,391	4.7%	
JUN	384,429	409,467	6.5%	457,524	11.7%	
2nd QTR	1,063,471	1,136,321	6.9%	1,208,289	6.3%	
JUL	407,867	442,942	8.6%	479,858	8.3%	
AUG	409,942	438,621	7.0%			
SEP	397,404	408,732	2.9%			
3rd QTR	1,215,213	1,290,295	6.2%			
OCT	385,466	396,147	2.8%			
NOV	343,130	341,084	-0.6%			
DEC	327,353	356,972	9.0%			
4th QTR	1,055,949	1,094,203	3.6%			
TOTAL	4,310,958	4,573,384	6.1%			

	Total Enplaned Passengers Jul-24						
ll	Month	2022	2023	2024	% Diff.		
П	JAN	147,773	171,374	172,968	0.9%		
11	FEB	155,233	162,964	177,670	9.0%		
Ш	MAR	185,671	193,748	202,409	4.5%		
Ш	APR	163,973	177,665	179,020	0.8%		
Ш	MAY	174,487	183,112	190,496	4.0%		
Ш	JUN	191,234	203,452	226,631	11.4%		
Ш	JUL	203,375	220,645	238,290	8.0%		
Ш	AUG	199,365	214,616				
Ш	SEP	206,819	212,376				
Ш	OCT	193,074	197,692				
Ш	NOV	171,626	171,361				
Ш	DEC	162,680	176,035				
Ш	TOTAL	2,155,310	2,285,040				
Ш							

Total Cargo Volume in Pounds							
Jul-24							
	2022	2023	% Diff.	2024		YOY %	
	Cargo in	Pounds	70 Dill.	Pounds	<b>Metric Tons</b>	Diff.	
JAN	11,052,383	9,768,668	-11.6%	8,769,205	3,977	-10.2%	
FEB	10,991,076	8,963,956	-18.4%	8,896,368	4,035	-0.8%	
MAR	12,265,793	11,124,124	-9.3%	8,545,646	3,876	-23.2%	
1st QTR	34,309,252	29,856,748	-13.0%	26,211,219	11,887	-12.2%	
APR	11,470,613	8,704,717	-24.1%	8,581,674	3,892	-1.4%	
MAY	10,966,757	9,094,192	-17.1%	9,253,876	4,197	1.8%	
JUN	12,105,721	9,694,997	-19.9%	9,160,826	4,155	-5.5%	
2nd QTR	34,543,091	27,493,906	-20.4%	26,996,376	12,243	-1.8%	
JUL	11,289,066	8,508,207	-24.6%	8,878,130	4,026	4.3%	
AUG	11,751,228	9,888,463	-15.9%				
SEP	11,624,360	9,237,788	-20.5%				
3rd QTR	34,664,654	27,634,458	-20.3%				
ОСТ	10,502,407	8,731,063	-16.9%				
NOV	11,569,577	9,273,796	-19.8%				
DEC	13,806,179	11,347,689	-17.8%				
4th QTR	35,878,163	29,352,548	-18.2%				
TOTAL	139,395,160	114,337,660	-18.0%				

Total Deplaned Passengers							
Month	2022	2023	2024	% Diff.			
JAN	148,868	172,894	173,877	0.6%			
FEB	155,505	164,970	176,582	7.0%			
MAR	183,275	186,615	193,497	3.7%			
APR	162,814	180,259	185,354	2.8%			
MAY	177,768	185,818	195,895	5.4%			
JUN	193,195	206,015	230,893	12.1%			
JUL	204,492	222,297	241,568	8.7%			
AUG	210,577	224,005					
SEP	190,585	196,356					
OCT	192,392	198,455					
NOV	171,504	169,723					
DEC	164,673	180,937					
TOTAL	2,155,648	2,288,344					

Enplaned Passengers & Load Factor						
Airline	Enplaned PAX	Jul-24	Jul-23	Diff.		
Alaska/Horizon	20,791	81.0%	89.7%	-8.8		
Allegiant Air	0	n/a	94.4%	n/a		
American	37,497	85.9%	92.9%	-7.0		
Delta	23,517	85.7%	89.7%	-4.1		
JetBlue	3,563	70.4%	73.2%	-2.8		
New Pacific	0	n/a	n/a	n/a		
Southwest	97,118	77.4%	79.9%	-2.6		
Spirit	16,225	79.2%	80.7%	-1.5		
Sun Country	3,916	75.2%	65.1%	10.1		
United	32,691	84.2%	84.8%	-0.6		
Volaris	2,972	72.2%	74.8%	-2.6		



