

Reno-Tahoe International Airport Passengers and Cargo Statistics Report January 2022

### **U.S. DOMESTIC INDUSTRY OVERVIEW FOR JANUARY 2022**

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights \*: Capacity of Seats \*: Crude Oil Average:

Up 48.3% vs. Jan 2021, down 12.1% vs. Jan 2019 Up 56.0% vs. Jan 2021, down 6.8% vs. Jan 2019 \$83.22 per barrel in January 2022 \$52.0 per barrel in January 2021

RNO Overview for January 2022 vs. January 2021

Total Passengers: Avg. Enplaned Load Factor: 71.0%, up 18.1 pts. Departures: Departing Seats: Cargo Volume:

Up 104.0% Up 34.5% Up 51.5% Down 6.4%

RNO Overview for January 2022 vs. January 2019

Down 11.5% Total Passengers: Avg. Enplaned Load Factor: Down 7.0 pts. Down 8.2% Departures: Down 4.2% Departing Seats:

Source: Airline Activity and Performance Reports; \* Cirium Flight Schedules via Diio mi

### JANUARY 2022 SUMMARY

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Reno-Tahoe International Airport (RNO) served 296,641 passengers in January 2022, an increase of 104.0% versus the same period last year.

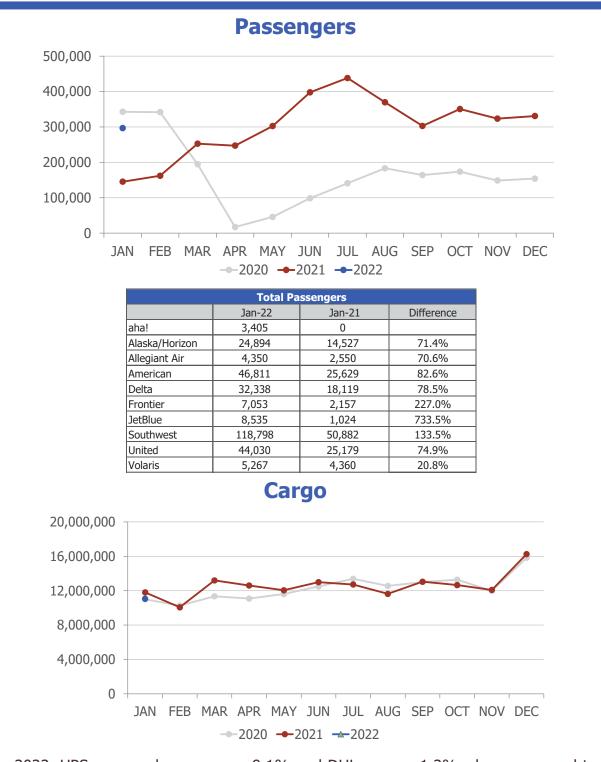
In January 2022, RNO was served by 11 airlines to 32 non-stop destinations. The total seat capacity increased 51.5% and flights increased 34.5% when compared to January 2021.

RNO handled 11,052,383 pounds of air cargo in January 2022, a decrease of 6.4% when compared to January 2021.

#### **JSX Public Charters**

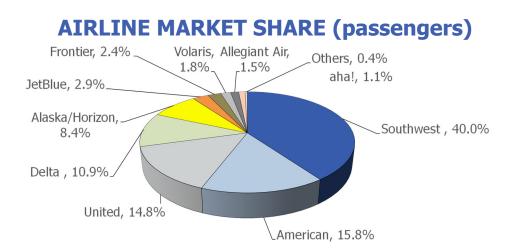
JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.





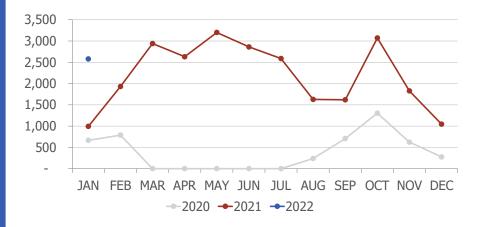
In January 2022, UPS cargo volume was up 9.1% and DHL was up 1.2% when compared to January 2021. FedEx was down 16.2% during the same period.





| Airline Market Share |        |        |            |  |  |  |  |
|----------------------|--------|--------|------------|--|--|--|--|
|                      | Jan-22 | Jan-21 | YOY Change |  |  |  |  |
| aha!                 | 1.1%   | n/a    | n/a        |  |  |  |  |
| Alaska/Horizon       | 8.4%   | 10.0%  | (1.6)      |  |  |  |  |
| Allegiant Air        | 1.5%   | 1.8%   | (0.3)      |  |  |  |  |
| American             | 15.8%  | 17.6%  | (1.8)      |  |  |  |  |
| Delta                | 10.9%  | 12.5%  | (1.6)      |  |  |  |  |
| Frontier             | 2.4%   | 1.5%   | 0.9        |  |  |  |  |
| JetBlue              | 2.9%   | 0.7%   | 2.2        |  |  |  |  |
| Southwest            | 40.0%  | 35.0%  | 5.1        |  |  |  |  |
| United               | 14.8%  | 17.3%  | (2.5)      |  |  |  |  |
| Volaris              | 1.8%   | 3.0%   | (1.2)      |  |  |  |  |
| Others               | 0.4%   | 0.7%   | (0.3)      |  |  |  |  |

### **TOTAL CHARTER PASSENGERS**

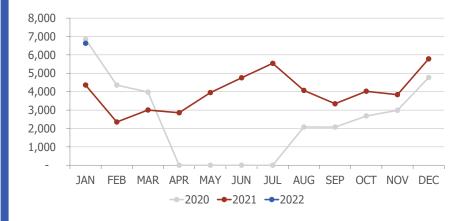


In January 2022, RNO served 2,578 passengers on charter flights, an increase of 159.4% when compared to January 2021.

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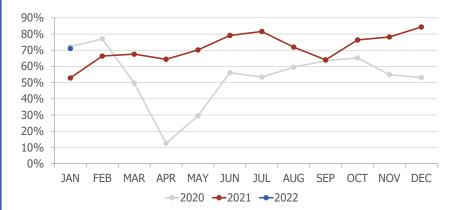


### **TOTAL INTERNATIONAL PASSENGERS**

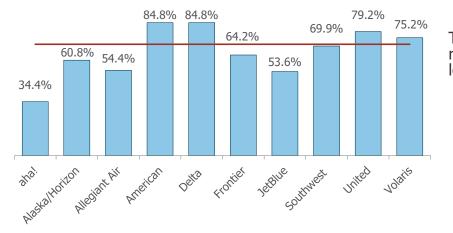


In January 2022, RNO served 6,629 international passengers, an increase of 52.0% when compared to January 2021.

### **AVERAGE ENPLANED LOAD FACTOR**



In January 2022, RNO's average enplaned load factor was 71.0%, an increase of 18.1 pts. versus January 2021.

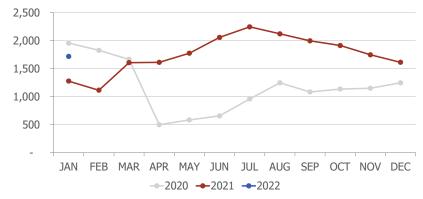


The red horizontal line on the left represents RNO's average enplaned load factor.



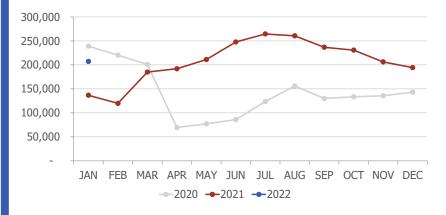
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### **DEPARTURES**



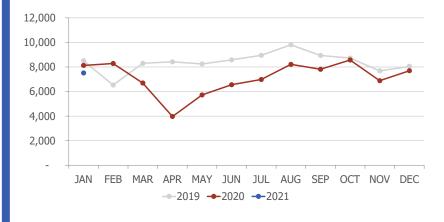
In January 2022, RNO handled 1,719 departures, an increase of 34.5% when compared to January 2021. This includes charter flights on Swift Air. Without the charter flights, the departures were up 34.8% for the same period.

### **DEPARTING SEATS**



In January 2022, RNO offered 207,199 departing seats, an increase of 51.5% when compared to January 2021. This does not include charter flights.

### **TOTAL OPERATIONS**



A total of 8,858 operations were handled at RNO in January 2022, an increase of 17.8% when compared to January 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.

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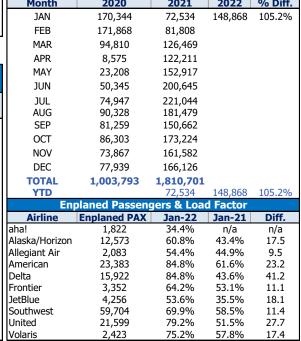
| March 2022 RNO Flight Schedule |                      |                     |   |  |  |  |
|--------------------------------|----------------------|---------------------|---|--|--|--|
| Destination                    | Airlines             | Total<br>Departures | Details                                     |  |  |  |
| Arcata/Eureka                  | aha! ExpressJet      | 9                   | Twice weekly. Thu & Sun                     |  |  |  |
| Austin                         | American             | 31                  | Daily                                       |  |  |  |
| Bakersfield                    | aha! ExpressJet      | 8                   | Twice weekly. Mon & Fri                     |  |  |  |
| Burbank                        | Southwest            | 31                  | Daily                                       |  |  |  |
| Chicago O'Hare                 | United               | 23                  | Daily (from March 4 to March 26)            |  |  |  |
| Dallas/Fort Worth              | American             | 64                  | Twice daily                                 |  |  |  |
| Denver                         | Southwest            | 59                  | Twice daily. Once on Sat                    |  |  |  |
|                                | United               | 93                  | Three daily                                 |  |  |  |
| Eugene                         | aha! ExpressJet      | 13                  | Three weekly. Mon, Wed, Fri                 |  |  |  |
| Fresno                         | aha! ExpressJet      | 13                  | Three weekly. Mon, Wed, Fri                 |  |  |  |
| Guadalajara                    | Volaris              | 18                  | Four weekly. Mon, Wed, Thu, Fri             |  |  |  |
| Houston-Intercontinental       | United               | 32                  | Daily                                       |  |  |  |
| Las Vegas                      | Allegiant            | 18                  | Four weekly. Mon, Thurs, Fri, Sun           |  |  |  |
|                                | Frontier             | 17                  | Three to four weekly. Thurs, Fri, Sun       |  |  |  |
|                                | Southwest            | 198                 | Six to seven daily                          |  |  |  |
| Long Beach                     | Southwest            | 58                  | Twice daily. Once on Sat                    |  |  |  |
| Los Angeles                    | Alaska               | 31                  | Daily                                       |  |  |  |
|                                | Delta                | 93                  | Three daily                                 |  |  |  |
|                                | JetBlue              | 21                  | Five weekly. Mon, Thu, Fri, Sat, Sun        |  |  |  |
|                                | Southwest            | 40                  | Daily. Twice on Tues & Wed                  |  |  |  |
|                                | United               | 34                  | Daily                                       |  |  |  |
| Medford                        | aha! ExpressJet      | 14                  | Three weekly Tue, Thu, Sun                  |  |  |  |
| New York-JFK                   | JetBlue              | 31                  | Daily                                       |  |  |  |
| Oakland                        | Southwest            | 31                  | Daily                                       |  |  |  |
| Ontario                        | aha! ExpressJet      | 14                  | Three weekly. Tue, Thu, Sun                 |  |  |  |
| Palm Springs                   | aha! ExpressJet      | 13                  | Three weekly. Mon, Wed, Fri                 |  |  |  |
| Pasco                          | aha! ExpressJet      | 14                  | Three weekly. Tue, Thu, Sun                 |  |  |  |
| Phoenix                        | American             | 115                 | Three to four daily                         |  |  |  |
|                                | Southwest            | 59                  | Twice daily                                 |  |  |  |
| Portland                       | Alaska               | 42                  | Daily (One to two daily beginning March 17) |  |  |  |
| Redmond/Bend                   | aha! ExpressJet      | 13                  | Three weekly. Mon, Wed, Fri                 |  |  |  |
| Salt Lake City                 | Delta                | 108                 | Three to four daily                         |  |  |  |
| San Diego                      | Southwest            | 61                  | Twice daily                                 |  |  |  |
| San Francisco                  | United               | 124                 | Four daily                                  |  |  |  |
| San Jose                       | Southwest            | 29                  | Daily                                       |  |  |  |
| Seattle                        | Alaska               | 104                 | Three to four daily                         |  |  |  |
| Spokane                        | aha! ExpressJet      | 13                  | Three weekly. Mon, Wed, Fri                 |  |  |  |
| 2.23.2022 TT                   | Multiple airlines in | a market            |   |  |  |  |



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|         |           |           | Passenger<br>Jan-22 | 'S         |        |                           | Total Enplan<br>Ja | ed Passeng<br>n-22 | ers     |         |  |
|---------|-----------|-----------|---------------------|------------|--------|---------------------------|--------------------|--------------------|---------|---------|--|
|         | Passe     | ngers     | % Diff.             | Passengers | YOY %  | Month                     | 2020               | 2021               | 2022    | % Diff. |  |
|         | 2020      | 2021      | 70 Dill.            | 2022       | Diff.  | JAN                       | 172,452            | 72,887             | 147,773 | 102.7%  |  |
| JAN     | 342,796   | 145,421   | -57.6%              | 296,641    | 104.0% | FEB                       | 170,067            | 80,263             |         |         |  |
| FEB     | 341,935   | 162,071   | -52.6%              |            |        | MAR                       | 99,986             | 126,359            |         |         |  |
| MAR     | 194,796   | 252,828   | 29.8%               |            |        | APR                       | 8,690              | 125,009            |         |         |  |
| 1st QTR | 879,527   | 560,320   | -36.3%              |            |        | MAY                       | 22,807             | 149,486            |         |         |  |
| APR     | 17,265    | 247,220   | 1331.9%             |            |        | JUN                       | 48,274             | 197,261            |         |         |  |
| MAY     | 46,015    | 302,403   | 557.2%              |            |        | JUL                       | 66,039             | 217,124            |         |         |  |
| JUN     | 98,619    | 397,906   | 303.5%              |            |        | AUG                       | 93,015             | 188,207            |         |         |  |
| 2nd QTR | 161,899   | 947,529   | 485.3%              |            |        | SEP                       | 82,844             | 152,267            |         |         |  |
| JUL     | 140,986   | 438,168   | 210.8%              |            |        | OCT                       | 87,379             | 177,407            |         |         |  |
| AUG     | 183,343   | 369,686   | 101.6%              |            |        | NOV                       | 74,910             | 161,926            |         |         |  |
| SEP     | 164,103   | 302,929   | 84.6%               |            |        | DEC                       | 76,164             | 164,561            |         |         |  |
| 3rd QTR | 488,432   | 1,110,783 | 127.4%              |            |        | TOTAL                     | 1,002,627          | 1,812,757          |         |         |  |
| OCT     | 173,682   | 350,631   | 101.9%              |            |        | YTD                       |                    | 72,887             | 147,773 | 102.7%  |  |
| NOV     | 148,777   | 323,508   | 117.4%              |            |        |                           |                    |                    |         |         |  |
| DEC     | 154,103   | 330,687   | 114.6%              |            |        | Total Deplaned Passengers |                    |                    |         |         |  |
| 4th QTR | 476,562   | 1,004,826 | <b>110.8%</b>       |            |        | Month                     | 2020               | 2021               | 2022    | % Diff. |  |
| TOTAL   | 2,006,420 | 3,623,458 | 80.6%               |            |        | JAN                       | 170,344            | 72,534             | 148,868 | 105.2%  |  |
| YTD     |           | 145,421   |                     | 296,641    | 104.0% | FEB                       | 171,868            | 81,808             |         |         |  |
|         |           |           |                     |            |        | MAR                       | 94,810             | 126,469            |         |         |  |
|         |           |           |                     |            |        |                           | ,                  |                    |         |         |  |

|         |                              | Total Cargo | Volume ir | n Pounds   |              |       |  |
|---------|------------------------------|-------------|-----------|------------|--------------|-------|--|
| Jan-22  |                              |             |           |            |              |       |  |
|         | 2020 2021<br>Cargo in Pounds |             | % Diff.   | 2          | <b>YOY</b> % |       |  |
|         |                              |             |           | Pounds     | Metric Tons  | Diff. |  |
| JAN     | 11,008,444                   | 11,805,228  | 7.2%      | 11,052,383 | 5,012        | -6.4% |  |
| FEB     | 10,266,728                   | 10,068,001  | -1.9%     |            |              |       |  |
| MAR     | 11,356,256                   | 13,204,912  | 16.3%     |            |              |       |  |
| 1st QTR | 32,631,428                   | 35,078,141  | 7.5%      |            |              |       |  |
| APR     | 11,090,789                   | 12,611,682  | 13.7%     |            |              |       |  |
| MAY     | 11,613,489                   | 12,048,247  | 3.7%      |            |              |       |  |
| JUN     | 12,488,906                   | 13,000,085  | 4.1%      |            |              |       |  |
| 2nd QTR | 35,193,184                   | 37,660,014  | 7.0%      |            |              |       |  |
| JUL     | 13,387,102                   | 12,722,035  | -5.0%     |            |              |       |  |
| AUG     | 12,563,172                   | 11,636,003  | -7.4%     |            |              |       |  |
| SEP     | 13,014,081                   | 13,055,518  | 0.3%      |            |              |       |  |
| 3rd QTR | 38,964,355                   | 37,413,556  | -4.0%     |            |              |       |  |
| OCT     | 13,281,548                   | 12,660,541  | -4.7%     |            |              |       |  |
| NOV     | 11,988,995                   | 12,089,489  | 0.8%      |            |              |       |  |
| DEC     | 15,834,177                   | 16,260,767  | 2.7%      |            |              |       |  |
| 4th QTR | 41,104,720                   | 41,010,797  | -0.2%     |            |              |       |  |
| TOTAL   | 147,893,687                  | 151,162,508 | 2.2%      |            |              |       |  |
| YTD     |                              | 11,805,228  |           | 11,052,383 | 5,012        | -6.4% |  |





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